

April 16, 2024

<p>To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 Company Code No.: 543972</p>	<p>To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROFLEX</p>
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Sub: Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Please find enclosed herewith the Compliance Certificate issued by Dr. S. K. Jain, Proprietor of M/s. S. K. Jain & Co., Practicing Company Secretaries, under Regulation 40(9) of SEBI (LODR) Regulations 2015, for the financial year ended on March 31, 2024.

This is for your information and records

Thanking you,

Yours faithfully,

For AEROFLEX INDUSTRIES LIMITED

ASAD

DAUD

Digitally signed by ASAD DAUD
DN: c=IN, ou=PERSONAL,
2.5.4.20=C09191648C80037e98f8db
797a81cc607191861835f1e893679
0530d3240e, postalCode=400016,
st=MAHARASHTRA,
serialNumber=7ad121e512a9f9ec
135ca509c88a003016a1136c9
236a888e686576523, cn=ASAD
DAUD
Date: 2024.04.16 15:41:55 +05'30'

**Asad Daud
Managing Director
DIN: 02491539**

Encl.: As above

Aeroflex Industries Limited

Business Office & Factory

Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,

Post: Ghot Camp, Tal: Panvel, Dist: Raigad,

Maharashtra - 410 208 India

Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136

Email: info@aeroflexindia.com, Website: www.aeroflexindia.com

CIN: U24110MH1993PLC074576



Govt. of India Recognised Export House

To
The Board of Directors
Aeroflex Industries Limited
(CIN: U24110MH1993PLC074576)
Plot No. 41,42/13,42/14 & 42/18
Near Taloja MIDC,
Village Chal, Behind IGPL, Panvel,
Navi Mumbai, Raigarh, Panvel,
Maharashtra, India, 410208

Dear Sir/Madam,

**CERTIFICATE AS PER REGULATION 40(9) OF THE SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024

Based on the documents and information provided by **Aeroflex Industries Limited** (the company) and Link Intime India Private Limited (the Registrar and Shares Transfer Agent) for the purpose of issuing this Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that:

A) The Company has not received any transfer requests during the Financial year ended on 31st March 2024 and accordingly no Share Certificate relating to the Share Transfer Deed were issued

and

B) The Company has not received any transfer request for sub-division, consolidation, renewal, exchange or endorsement of call / allotment monies during the Financial year ended on 31st March, 2024. Hence, delivery of the share certificate relating to sub-division, consolidation, renewal, exchange or endorsement of call / allotment monies during the said Financial Year does not arise.

**For S. K. Jain & Co,
Company Secretaries**



**Dr. S. K. Jain
Proprietor
CP No.:3076
UDIN: F001473F000123001**



**Date: 15-04-2024
Place: Mumbai**